

# PRIVACY POLICY

(Latest Update: XX/XX/XXXX)

This privacy policy ("**Privacy Policy**") describes how Dreamaker Equity Crowdfunding Company Limited, a private limited company incorporated under the laws of Thailand having its registered address located at 219/2 Soi Asok Sukhumvit 21 (Asok) Road Khlong Toei Nua, Vadhana, Bangkok 10110 ("**Dreamaker**" or "**we**", "**us**", "**our**") collects, uses, processes, discloses, and/or transfers information about users ("**User**" or "**you**" or "**your**") of our site **[BM Note: DM to insert the link to funding portal's website]** and/or mobile applications ("**Platform**") in order to use the services which we may provide through the Platform ("**Services**").

By ticking the box "accepting the Privacy Policy and Use of Website" at the time of submitting the registration form to us to use the Services and Platform, it means that you have read, consent to and agree to be bound by this Privacy Policy. If you do not agree to any terms and conditions of this Privacy Policy, please do not tick the box and use our Services and Platform.

## 1. THE INFORMATION WE COLLECT

1.1 We collect the following information from you through the Platform *at the time or during the course of* registration to set up an account to use the Services:

### (i) Individual Users

- Name and surname
- Physical address and email address
- Telephone number
- Nationality
- Date of birth
- Identification number on national ID card / Passport number
- A valid national ID card / Passport
- Bank account number for receiving subscription payments back
- A copy of first page of such bank account
- Occupation
- Type of business
- Financial status, source of income, income per year
- Bank statement for the past 6 months
- Other information, evidences or documents as set out in the application form for registration or as requested by us for the purpose of registration.

### (ii) Non-individual Users

As an investor

- Company name
- Tax ID
- Date of incorporation or registration
- Certificate of incorporation or registration
- Type of institutional investor pursuant to the definition of institutional investor under applicable laws
- Place of company

- Name and surname, telephone number and email address of contact person
- Bank account number for receiving subscription payments back
- A copy of first page of such bank account
- Name and surname, identification number and share ratio of shareholder(s)
- Name and surname, identification number and share ratio of director(s)
- Type of business
- Financial status, source of income, income per year
- Bank statement for the past 6 months
- Other information, evidences or documents as set out in the registration form or as requested by us for the purpose of registration.

As an issuer/fundraiser

- Registered company name (both in Thai and English)
- Company incorporation number
- Documents for incorporation of company
- Market name
- Place of company
- Year of incorporation
- Memorandum of association
- Type of business
- Name and surname, telephone number, email address of contact person
- Company's website
- Name and surname and position of executive person(s)
- List of shareholders (optional)
- Current company value
- Company income per year, source of income, income growth per year (%), gross profit margin (%)
- Financial statement and bank statement for the past 6 months (or bank statement from the date of incorporation in case of incorporation for less than 1 year)
- Fundraising information (e.g., duration of fundraising, recent fundraising amount, minimum fundraising amount, share amount for fundraising (%), financial projections, guideline on investor's exit, guideline on returns, full business plan, etc.)
- Other relevant information (e.g., relation with former or current politician(s), whether the company has a nationality, source of capital, domicile or place of business in territory or country as set out in the FATF or OECD list, whether the company conducts or has certain types of business(es), whether the company committed any money-laundering offense in the past 3 years from the date of registration for the Services, etc.)
- Other information, evidences or documents as set out in the registration form or as requested by us for the purpose of registration.

1.2 We may also collect the following information from you *over the course of your use* of the Services:

- Details of any requests, transactions or other acts you make through our Platform (including any information, evidence or document you provide to us therefor) (e.g., your request to purchase an offering, investment knowledge test, evidence showing payment of subscription, your request to open a new bank for receiving payment of subscription, document showing registration of capital increase, etc.);
- Communications you make to us (e.g., when you ask for support, send us questions and comments, report a problem or make a complaint); and

- Information about your activity on and interaction with our Platform (e.g., your IP address, the type of device or browser you use, and your actions on the Platform)

1.3 We may also collect certain information through the use of "cookies" and other tracking technologies. Cookies are small files that Users' browsers place on their computers. We may use cookies and other tracking technologies to better understand how Users interact with our Services, to monitor usage by our Users and web traffic routing on our services, and to improve our Services. Most Internet browsers automatically accept cookies. Users can instruct their browsers, by editing its options, to stop accepting cookies or to prompt Users before accepting cookies from the websites the Users visit.

## 2. HOW WE USE AND DISCLOSE/TRANSFER THE COLLECTED INFORMATION

2.1 We store, use and process the information we collect about you as described in Clause 1 above ("**Collected Information**") for the following purposes:

- To verify Users' identity, Users' intention to register for the Services, Users' qualifications to use the Services and to prevent the use of Services for illegitimate intention or by unqualified users;
- To conduct, know your customer and other measures related to anti-money laundering and countering terrorism financing, and conflict checks on Users for the purpose of complying with applicable laws;
- To process registration of an account and/or the use of Services;
- To administer your membership and process payments;
- To deal with Users' inquiry or complaints;
- To provide, the Services, notification or other communications to Users as contemplated in the Membership Agreement;
- To develop new Services;
- To give information on events and for marketing and advertisement purposes relevant to our products and/or services only;
- To analyze service use logs, access frequency, and statistics on the use of the Services and to offer tailor-made Services, and to improve the Services; and
- To meet any legal or regulatory requirements, including in order to respond to any regulatory request.

2.2 We may disclose certain Collected Information to other Users on the Platform. For example, if you are a User as an investor, certain Collected Information about you may be disclosed to other Users as issuers you invested in through the Platform.

2.3 We may disclose and/or transfer the Collected Information, within Thailand and/or overseas, to:

- Any of its affiliates, service providers and/or any third parties including but not limited to consulting companies, who agree to enter into non-disclosure agreements with us and, who are working with us to perform functions or provide services for the purpose of or in connection with the Services, to process the Collected Information on our behalf, and/or to fulfill any purpose related to the purposes stated in Clause 2.1 above;
- Any third party for the purpose of our selling parts or all of its assets/business. The Collected Information may be one of the assets that is transferred to or acquired by such third party; and/or

- Any of governmental agencies and regulators, courts, and government authorities, all in accordance with applicable laws.

### 3. USERS' RIGHTS

[**Note to DM:** This clause is not mandatory under Thai current laws. Therefore, DM may consider removing this section "USERS' RIGHTS" for the moment. However, once the draft Personal Data Protection Act ("**Draft PDPA**"), subject to changes by the relevant authorities, is passed as a binding law, the entire privacy policy including this section "USERS' RIGHTS" should be revisited and subsequently inserted back for compliance.]

Per your instruction from the conference call with you on 17 September, we understand that we are not required to revise any part of this Privacy Policy in light of the new version of the draft PDPA (September 2018 version). Therefore, we did not review and propose any amendments to this Privacy Policy until we receive your final instruction to proceed accordingly.]

We protect Users' rights as follows:

- Users may request an access to their Collected Information. In a case where the Users' Collected Information is collected without their consent, the Users may request disclosure of how such Collected Information is collected or otherwise acquired;
- Users may request us to make their Collected Information accurate, up-to-date, or complete, and not misleading; and
- Users have the right to request that we delete or destroy or temporarily suspend the use of their Collected Information held by us, or convert it into such data which cannot be used to identify the Users (this right only occurs if we fail to comply with our obligations under Thai applicable data protection laws, if any).

### 4. CHANGES TO THIS PRIVACY POLICY

Any information that is collected is subject to the Privacy Policy in effect at the time such information is collected. We may, however, modify and revise our Privacy Policy from time to time. If we make any material changes to our Privacy Policy, we will notify you of such changes by posting them on this page or by sending you an email or other notification and obtain your consent again, and we will indicate when such changes will become effective. If you agree to the changes, then please click the provided button (or otherwise perform an affirmative action via a mechanism provided by us) to the revised Privacy Policy before continuing to use our Platform or Services. If, however, you choose not agree to any of the changes, you may not be able to utilize certain products, services, and/or features from us until your new consent is provided.

### 5. HOW TO CONTACT US

We are the provider of the Platform and Services.

If you wish to exercise your rights or if you have any questions concerning this Privacy Policy, please address your request to us through the channel below:

[**BM Note:** DM to provide the contact details of Dreamaker's contact person for data protection matters.]